

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re:)	Chapter 11
)	
W.R. GRACE & CO., <u>et al.</u> ,)	Case No. 01-1139 (KJC)
)	Jointly Administered
)	
Reorganized Debtors.)	Objection Date: April 14, 2014 at 4:00 p.m.
<hr/>)	Hearing: Scheduled if Necessary (Negative Notice)

**COVER SHEET TO NINTH MONTHLY INTERIM APPLICATION OF LINCOLN
PARTNERS ADVISORS LLC, FINANCIAL ADVISOR TO ROGER FRANKEL,
ASBESTOS PI FUTURE CLAIMANTS' REPRESENTATIVE, FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD
JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

Name of Applicant:	Lincoln Partners Advisors LLC		
Authorized to Provide Professional Services to:	Roger Frankel, Asbestos PI Future Claimants' Representative		
Date of Retention:	<i>Nunc pro tunc</i> to May 16, 2013 (by Order dated July 31, 2013)		
Period for which compensation and reimbursement is sought:	January 1, 2014 – February 3, 2014		
100% of Compensation sought as actual, reasonable and necessary:	\$75,000.00		
80% of Compensation sought as actual, reasonable and necessary:	\$60,000.00		
100% of Expense Reimbursement sought as actual, reasonable and necessary:	\$3,603.24		
This is a	<u> x </u> monthly	<u> </u> interim	<u> </u> final application

**LINCOLN PARTNERS ADVISORS LLC'S SUMMARY OF PROFESSIONALS AND
PARAPROFESSIONALS RENDERING SERVICES FROM
JANUARY 1, 2014 THROUGH FEBRUARY 3, 2014**

Name of Professional Person	Position of the Applicant	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Joseph J. Radecki, Jr.	Managing Director	NA	51.6	\$75,000.00
Jason Solganick	Director	NA	41.3	
Sam Jackson	Associate	NA	26.7	
Adam Karmali	Analyst	NA	28.3	
Grand Total:			147.9	\$75,000.00
Blended Rate:				\$507.10

COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)
January 1, 2014 – February 3, 2014

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees¹</u>
Business Operations Related		NA
Case Administration Related		NA
Financial Analysis Related		NA
Hearings		NA
TOTAL	147.9	NA

EXPENSE SUMMARY (Exhibit B, Expense Detail)

Copies	\$ 177.25
Communication	\$ 150.23
January 27, 2014 Trip to Washington, D.C. to meet with FCR	\$ 3,275.76
TOTAL Out-of-Pocket Expenses:	\$ 3,603.24

LINCOLN PARTNERS ADVISORS LLC

Dated: March 18, 2014

By: /S/ JASON SOLGANICK
Jason Solganick
Director
360 Madison Ave, 21st Floor
New York, NY 10017
Telephone: (212) 277-8115

¹ Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.